

## AN INCREASED GLOBAL CLIMATE MOBILIZATION – PRIVATE INVESTMENT FIRMS CREATE THE ONE PLANET PRIVATE EQUITY FUNDS INITIATIVE

**Friday 20<sup>th</sup> November 2020, Élysée, Paris** - Today, we announce that five global private investment firms have founded the One Planet Private Equity Funds (OPPEF) initiative to support the members of the One Planet Sovereign Wealth Funds (OPSWF) in their implementation of the OPSWF Framework.

We commit to actively collaborate within the OPSWF Framework and engage with the members of the OPSWF and One Planet Asset Managers (“OPAM”). We will also engage with other stakeholders, potentially including regulators and our broader industry to further the objectives set out in the Framework.

As long-term investors in companies and real assets that underpin both economies and communities, our goal is to advance the understanding of climate-related risks and opportunities within our investment portfolios so that we can build better and more sustainable businesses. We commit to the sharing of our investment best practices with the members of the OPSWF and OPAM, and to develop a sectoral agenda, namely on energy transition and renewable energy, technology and innovation, utilities, real estate, transport and infrastructure. We will also contribute to relevant publications and thought leadership.

### **The Founding Members of the One Planet Private Equity Funds initiative are:**

Ardian  
The Carlyle Group  
Global Infrastructure Partners  
Macquarie Infrastructure and Real Assets (MIRA)  
SoftBank Investment Advisers

**ARDIAN**

**CARLYLE**



### Notes to Editors:

With the common goal to accelerate the transition towards a low carbon economy, a group of six sovereign wealth funds (Abu Dhabi Investment Authority - ADIA, Kuwait Investment Authority - KIA, New Zealand Superannuation Fund - NZSF, Norges Bank Investment Management - NBIM, Public Investment - PIF, Qatar Investment Authority - QIA) established the One Planet Sovereign Wealth Fund Working Group (“OPSWF”) in December 2017. This unique collaborative platform has been joined since then by nine other sovereign wealth funds, driven by the same willingness to fight climate change and to contribute to the transition towards a low-carbon economy.

In July 2018, the group published the One Planet Sovereign Wealth Fund Framework setting out three principles to accelerate the integration of climate change analysis into the management of large, long-term and diversified asset pools.

### Principle 1: Alignment

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Build climate change considerations, which are aligned with the SWFs’ investment horizons, into decision-making.

### Principle 2: Ownership

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Encourage companies to address material climate change issues in their governance, business strategy and planning, risk management and public reporting to promote value creation.

### Principle 3: Integration

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Integrate the consideration of climate change-related risks and opportunities into investment management to improve the resilience of long-term investment portfolios.